

MORGAN VENTURES LIMITED

(CIN: L70109DL1986PLC025841)

Registered Office: 37, Ring Road, Lajpat Nagar-IV, New Delhi-110024

Phone: 011-26432601/02/03, website: www.morganventures.in

Dated: 22.04.2024

To,
The Corporate Relationship Department,
Dept. of Investor Services,
Listing Department,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Scrip Code: 526237

Sub: Reconciliation of Share Capital Audit under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the Quarter ended on 31.03.2024

Dear Sir,

In terms of Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 & in compliance of Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996., We are enclosing herewith Reconciliation of Share Capital audit report submitted by Mr. Anuj Gupta (C.P. 13025), Practicing Company Secretary, for the quarter ended March 31, 2024.

This is for your information and records.

**Thanking You,
Yours Faithfully,
For Morgan Ventures Limited**

PRAYAS Digitally signed by
PRAYAS DUBEY
DUBEY Date: 2024.04.22
11:58:49 +05'30'



**Prayas Dubey
CFO, Company Secretary & Compliance Officer
FCS 12541**

Registered Office: 37, Ring Road, Lajpat Nagar-IV, New Delhi-110024

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended : 31st March, 2024
2. ISIN : INE902C01015
3. Face Value : Rs. 10/-
4. Name of the Company : Morgan Ventures Limited
5. Registered Office Address : 37, Ring Road, Lajpat Nagar-IV, New Delhi, India – 110024
6. Correspondence Address : 37, Ring Road, Lajpat Nagar-IV, New Delhi, India – 110024
7. Telephone & Fax Nos. : 011-26432601/02/03
8. Email address : secretarial@goyalgroup.com
morgan@morganventures.in
9. Name of the Stock Exchanges where the company's securities are listed: Bombay Stock Exchange Limited

		Number of shares	% of Total Issued Capital
10.	Issued Capital	1,00,00,000	100.00
11.	Listed Capital	1,00,00,000	100.00
12.	Held in dematerialised form in NSDL	80,84,760	80.85
13.	Held in dematerialised form in CDSL	7,31,322	7.31
14.	Physical	10,82,618	10.82
15.	Total No. of shares (12+13+14)	98,98,700	98.98

16. Reasons for differences if any, between (10&15), (11&15)

See note below*

17. Certifying the details of changes in share capital during the quarter ended under consideration as per Table below:



Anuj Gupta

Particulars*	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
			NA			

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No)

Yes

19. Reference to previous quarter with regards to excess dematerialization shares: N.A.

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? Yes

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	N.A.	N.A.	NIL
Pending for more than 21 days	N.A.	N.A.	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company.

Name	Telephone No.	Fax No.
Mr. Prayas Dubey (Company Secretary)	011-26432601/02/03	N.A.

23. Name, Address, Tel. & Fax No. Regn. No. of the certifying Company Secretary

Name	Address	Tele. No.	Fax No.	Regn. No.
CS Anuj Gupta	Anuj Gupta & Associates (Company Secretaries) Office No. 3 & 4, Ground Floor, Ashram Chowk, 102- G/1, Hari Nagar Ashram, New Delhi, India - 110 014	+91 11 3568 9887	None	ACS-31025 C.P. No. 13025

24. Common Agency for share registry work:

Name: Skyline Financial Services Private Limited

Address: D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi, India - 110 070



Anuj Gupta
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25. Any other detail that the auditor may like to provide. None

*Note: Difference between Serial No. (10 and 15) and (11 and 15) is on account of forfeiture of 1,01,300 shares for non-payment of call money.

For Anuj Gupta & Associates
(Company Secretaries)



Anuj Gupta
CS Anuj Gupta
(Proprietor)

M.No. – 31025
C.O.P – 13025

UDIN: A031025F000203307
Peer Review Certificate No. 1126/2021

Date: 22/04/2024
Place: New Delhi