

MORGAN VENTURES LIMITED

(CIN: L70109DL1986PLC025841)

Registered Office: 37, Ring Road, Lajpat Nagar-IV, New Delhi-110024

Phone: 011-26432601/02/03, website: www.morganventures.in

Dated: 28.10.2024

To,
The Corporate Relationship Department,
Dept. of Investor Services,
Listing Department,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai-400001

Sub: Reconciliation of Share Capital Audit under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the Quarter ended on 30.09.2024

Dear Sir,

In terms of Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 & in compliance of Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996., We are enclosing herewith Reconciliation of Share Capital audit report submitted by Mr. Anuj Gupta (C.P. 13025) , Practicing Company Secretary, for the quarter ended September 30, 2024.

We request you to kindly take the same on record.

Thanking You,
Yours Faithfully,
For Morgan Ventures Limited

PRAYAS
DUBEY

Digitally signed by
PRAYAS DUBEY
Date: 2024.10.28
12:20:49 +05'30'

Prayas Dubey
CFO, Company Secretary & Compliance Officer
M. No. FCS 12541

Registered Office: 37, Ring Road, Lajpat Nagar-IV, New Delhi-110024

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended : 30th September, 2024
2. ISIN : INE902C01015
3. Face Value : Rs. 10/-
4. Name of the Company : Morgan Ventures Limited
5. Registered Office Address : 37, Ring Road, Lajpat Nagar-IV, New Delhi-India – 110024
6. Correspondence Address : 37, Ring Road, Lajpat Nagar-IV, New Delhi-India – 110024
7. Telephone & Fax Nos. : 011-26432601/02/03
8. Email address : secretarial@goyalgroup.com
morgan@morganventures.in
9. Name of the Stock Exchanges where the company's securities are listed: Bombay Stock Exchange Limited

| | | Number of shares | % of Total Issued Capital |
|-----|-------------------------------------|------------------|---------------------------|
| 10. | Issued Capital | 10000000 | 100.00 |
| 11. | Listed Capital | 10000000 | 100.00 |
| 12. | Held in dematerialised form in NSDL | 8087294 | 80.87 |
| 13. | Held in dematerialised form in CDSL | 833388 | 8.33 |
| 14. | Physical | 978018 | 9.78 |
| 15. | Total No. of shares (12+13+14) | 9898700 | 98.98 |

16. Reasons for differences if any, between (10&15), (11&15)

See note below*



17. Certifying the details of changes in share capital during the quarter ended under consideration as per Table below:

| Particulars* | No. of Shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. Appr. Pending for SE (Specify Names) |
|--------------|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
| | | | NA | | | |

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No) Yes

19. Reference to previous quarter with regards to excess dematerialization shares: N.A.

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? Yes

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | N.A. | N.A. | NIL |
| Pending for more than 21 days | N.A. | N.A. | NIL |

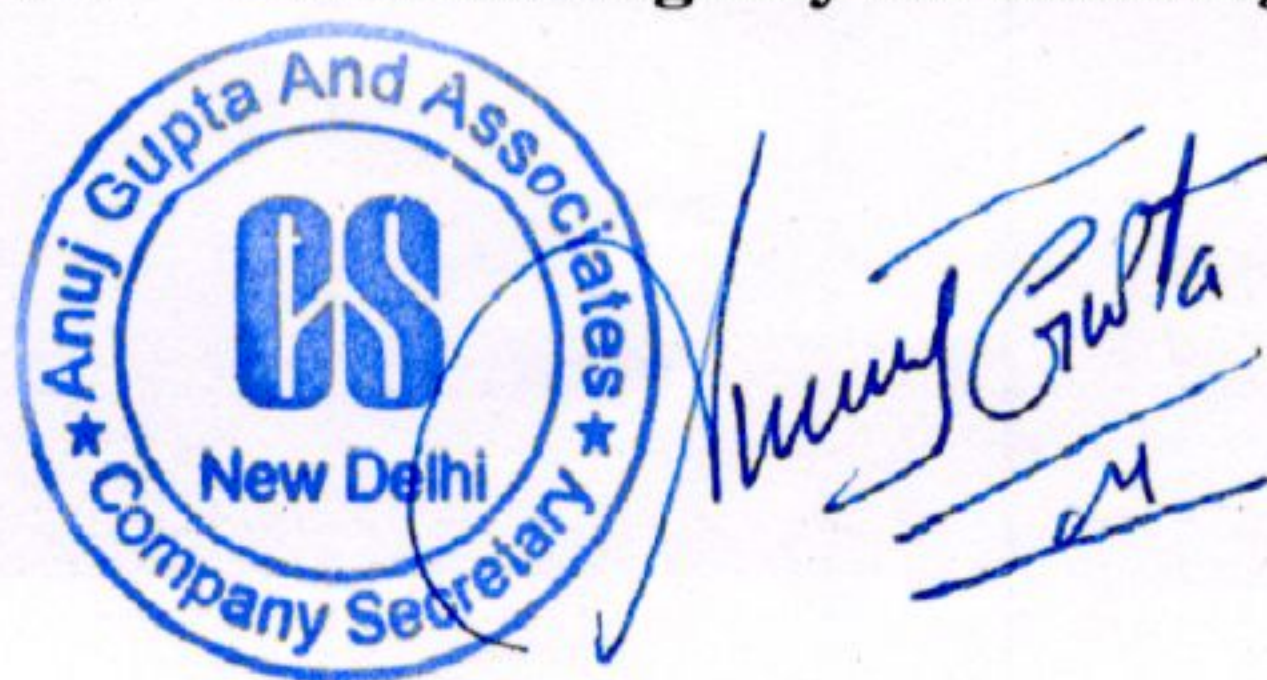
22. Name, Telephone & Fax No. of the Compliance Officer of the Company.

| Name | Telephone No. | Fax No. |
|---|--------------------|---------|
| Mr. Prayas Dubey (Company Secretary) | 011-26432601/02/03 | N.A. |

23. Name, Address, Tel. & Fax No. Regn. No. of the certifying Company Secretary

| Name | Address | Tele. No. | Fax No. | Regn. No. |
|---------------|--|---------------------|---------|--------------------------------|
| CS Anuj Gupta | Anuj Gupta & Associates (Company Secretaries) Office No. 3& 4, Ground Floor, Ashram Chowk, 102- G/1, Hari Nagar Ashram, New Delhi, India – 110 014 | +91 11 3568 9887 | None | M. No. 31025 C.P. No. 13025 |

24. Common Agency for share registry work:



Name: Skyline Financial Services Private Limited

Address: D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi, India – 110 020

25. Any other detail that the auditor may like to provide. None

*Note: Difference between Serial No. (10 and 15) and (11 and 15) is on account of forfeiture of 1,01,300 shares for non-payment of call money.

**For Anuj Gupta & Associates
(Company Secretaries)**



**CS Anuj Gupta
(Proprietor)**

M.No. – 31025

C.O.P – 13025

UDIN: A031025F001791498

Peer Review Certificate No. 1126/2021

Date: 28/10/2024

Place: New Delhi