

MORGAN VENTURES LIMITED

(CIN: L70109DL1986PLC025841)

Registered Office: 37, Ring Road, Lajpat Nagar-IV, New Delhi-110024

Phone: 011-26432601/02/03, website: www.morganventures.in

Dated: 27/05/2022

To,

Department of Corporate Services,

Bombay Stock Exchange Limited,

Ground Floor, P. J. Towers,

Dalal Street Fort, Mumbai - 400001

Scrip Code - 526237

"Sub: Annual Secretarial Compliance report as required under Regulation 24Aof SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,


Please find enclosed herewith the Annual Secretarial Compliance Report dated 24.05.2022 for the year ended March 31, 2022, issued by M/s Anuj Gupta & Associates, Practicing Company Secretaries, Secretarial Auditors of the Company pursuant to SEBI Circular No. CIR/ CFD/ CMD1/ 27/ 2019 dated February 8, 2019 for the compliance of Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

kindly take the same on records.

Thanking You,

Yours Sincerely

For Morgan Ventures Limited


Anand Kumar Mishra

Company Secretary

Encl: As above

Registered Office: 37, Ring Road, Lajpat Nagar-IV, New Delhi-110024

SECRETARIAL COMPLIANCE REPORT
FOR THE FINANCIAL YEAR ENDED 31 MARCH 2022

[Pursuant to Circular CIR/CFD/CMD1/27/2019 dated February 08, 2019 for the purpose of compliance with Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]

To,
MORGAN VENTURES LIMITED
7, RING ROAD, LAJPAT NAGAR - IV,
NEW DELHI DL:- 110024
CIN of Company: L70109DL1986PLC025841
Authorised Capital: Rs. 40,00,00,000/-

I have conducted the Secretarial Compliance Audit of the applicable SEBI (Securities and Exchange Board of India) Regulations and the circulars/ guidelines issued thereunder for the Financial Year ended 31st March 2022 for MORGAN VENTURES LIMITED ("the Company"). The audit was conducted in a manner that provided me with a reasonable basis for evaluating the statutory compliances and expressing my opinion thereto.

We M/s Anuj Gupta & Associates have examined:

- (a) all the documents and records made available to us and explanation provided by Morgan Ventures Limited ("the listed entity"),
- (b) the filings/ submissions made by the listed entity to the stock exchanges,
- (c) website of the listed entity,
- (d) any other document/ filing, as may be relevant, which has been relied upon to make this certification,

for the year ended 31st March, 2022 in respect of compliance with the provisions of:

- (a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
- (b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- (c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- (d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018;
- (e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014;
- (f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008;



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Anuj Gupta
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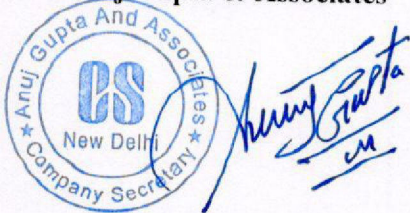
- (g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013;
 (h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;

and based on the above examination, We hereby report that, during the Review Period:

- (a) The listed entity has complied with the all provisions of the above Regulations and circulars/ guidelines issued thereunder.
 (b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from my/our examination of those records.
 (c) There were no actions taken against the listed entity/ its promoters/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder in so far as it appears from my examination of those records.
 (d) The Company was not required to take any action with regard to compliance with the observations made in previous reports as the same was not applicable:-

Sr. No.	Observations of the Practicing Company Secretary in the previous reports	Observations made in the secretarial compliance report for the year ended... <i>(The years are to be mentioned)</i>	Actions taken by the listed entity, if any	Comments of the Practicing Company Secretary on the actions taken by the listed entity
NOT APPLICABLE				

For Anuj Gupta & Associates



Anuj Gupta
 (Practicing Company Secretary)

ICSI Membership No.: 31025
 ICSI COP No.: 13025

UDIN: A031025D000373389
 Peer Review Certificate Number: 1126 / 2021

Date: 24/05/2022
 Place: New Delhi